

**Shareholder Details**

 Date 

Name/s:

Shareholder ID No.:

 no. of shares held  
 at application date

**SHAREHOLDER ADVANTAGE BENEFITS**
**Please tick which benefits you wish to take advantage of at time of application**

Refer to 'Auswide Bank Ltd Shareholder Advantage Schedule of Package Benefits and Terms &amp; Conditions' for more information

- 
- Interest rate discount and fee waivers on my/our eligible
- loan/s or line of credit**

Account No/s.

 

- 
- Monthly account service and transaction fee waivers on my/our eligible
- bank account/s**

- 
- Mortgage Offset (S8)
- 
- Everyday Pension (S6)
- 
- 
- Everyday Access (S10)
- 
- Line of Credit Access (S15)
- 
- 
- Everyday Choice (S1)

Account No/s.

  

- 
- Monthly card access and account service fee waivers on my/our
- VISA debit card/account**

Account No.

- 
- Higher interest rate ( +0.10%) on my/our new (or rollover) standard
- term deposit**

Account No.

- 
- Annual fee waiver on my/our new
- Platinum MasterCard**
- 
- 
- 15% discount on my/our
- Home Building and Contents Insurance**
- 
- 
- 5% discount on my/our
- Car Insurance**
- (maximum of 2 vehicles)
- 
- 
- 90 days free introductory
- Home Building Insurance**
- on my/our existing residential property being financed through Auswide Bank

**Declaration by Applicant/s**

I/we confirm I am/we are an eligible Auswide Bank Ltd Shareholder and wish to apply for Shareholder Advantage benefits. I/we have been provided with the "Auswide Bank Ltd Shareholder Advantage Terms & Conditions" and confirm that I/we have read and understood this document. I/We also understand that these terms and conditions should be read in conjunction with any Loans Contract, relevant Product Guide or Product Disclosure Statement issued to me for any product available in this offer.

**Applicant's Signature/s**

## **Auswide Bank Use Only** ➔

### **Branch/Agency/Lending Consultant** ➔

- Applicant given "Shareholder Advantage Schedule of Benefits and Terms & Conditions"
- Application form signed by at least one eligible shareholder
- Copy of Shareholder ID including name, Shareholder ID no. and number of shares attached to Application (eg. Dividend Statement, CHES Advice)
- Any new accounts opened
- Credit card application taken using appropriate forms for this offer
- Insurance arranged using appropriate forms for this offer
- New prospective client created in Ultracs if not an existing Auswide Bank account holder
- Prosper notes updated with "Shareholder Advantage application received"
- Package application form and Shareholder ID sent to Head Office Administration Department

### **Operations - Banking Services** ➔

- Member type "Shareholder Advantage" loaded in CIS – registration screen
- All bank account fee waivers and exemptions applied
- Term deposit "special" rate applied

### **Operations - Banking Services** ➔

- All loan interest rate discounts and fee waivers and exemptions applied

- Attach Dividend Statement or CHES Advice
- Provide copy of Terms & Conditions to shareholder/s
- Ensure at least one shareholder signs page 1
- Send application form to Administration